

Rotary Club of Temecula Valley – New Generations

What is Rotary?

Membership Information Guidelines

From Rotary International Handbook: *“An organization of business and professional men and women united worldwide, who provide humanitarian service, encourage high ethical standards in all vocations, and help build goodwill and peace in the world. Rotary Clubs are open to all persons regardless of race, colour, creed, religion, gender, or political preference. There are 34,282 clubs and over 1.2 million members worldwide.”*

Those words tell a profound story and affirm that we are a **SERVICE** organization and that we are in Rotary for only one purpose: **TO SERVE**.

Our motto is: *SERVICE ABOVE SELF*.

I. The Rotary FOUR WAY TEST

- **FIRST:** Is It The Truth?
- **SECOND:** Is It Fair To All Concerned?
- **THIRD:** Will It Build Good Will And Better Friendships?
- **FORTH:** Will It Be Beneficial To All Concerned?

II. What NOT to expect from Rotary:

- Please don't expect to promote your business or gain social status
- Rotary is NOT a political organization. It does not support any candidates, political parties, political agendas, or forms of government.
- Rotary is NOT a religious organization nor does it endorse any religion over others.
- Rotary is NOT a fundraising organization *for other entities*.
- Rotary is NOT judgmental. *“Service Above Self”* means we look beyond our individual biases, our individual businesses, our individual communities, and ourselves.

III. Membership Responsibilities:

A. Attendance

1. New Gen Rotarians strive for perfect attendance.
2. As a member you are expected to attend weekly meetings and maintain an attendance of 70% or better to include make-ups (see Rotary Attendance Requirements).
3. You are expected to maintain 50% attendance at our home club.
4. You are expected to attend the entire meeting.
5. We meet WEEKLY at 12:30pm (lunch) at T.G.I. Friday's at the Promenade Mall in Temecula. The meeting starts promptly at 1 and ends right at 2.

B. Make-ups (see Rotary Attendance Requirements)

1. Attendance at any Rotary anywhere in the world counts as a make-up and will be counted toward your attendance record IF you bring back a properly

- signed attendance slip, and IF you turn it into the club secretary.
2. Attendance online at <http://www.rotaryclubone.com> when an attendance e-mail is received by the club secretary.
 3. Attendance at a sanctioned Rotary event.

C. **Club Participation**

All members are expected to make a meaningful effort to participate in the various club social and charitable events. The best way to do this is to get involved in one of the avenues of service. Examples include:

International Service

Rotary Foundation (Dr. Without Borders – Russian clinics – Haiti clinics) – Student Exchange – Group Study Exchange – Ambassadorial Scholarships – World Peace Fellows – Clean Water Projects.

Vocational Service

Rotary Speech Contest – Rotary Music Contest - Vocational Service Awards.

Club Service

Social - Membership – Newsletter – Public Relations – Web Master Programs – Weekly Set-up of Club Meeting.

Community Service

Thanksgiving Baskets – Christmas Baskets – Special Games

Youth Service

Interact (Middle and High Schools) – RYLA – PRYDE - International Student Exchange

Each member is expected to contribute their time (we are not a check book organization) in order to make this club and community better. **Participation in organizing and/or operating the annual fundraiser - *The Beer Pong Tournament* - is expected from every member.**

IV. Financial Responsibilities

- A. All financial obligations are the *member's personal responsibility, NOT the member's employer. The employer is not the member.*
- B. See Estimated Annual Membership attached for estimated expenses.
- C. Paul Harris Donation (also known as Rotary Foundation)
This is a separate pledge that is voluntary, but highly recommended. This donation and the Rotary Foundation will be discussed thoroughly when you meet with the Foundation Chair. Rotary International, our district (5330), and our club have a goal of having 100% of our members participate in this Rotary charity. Every year the District Governor establishes a goal for each member of every club.

Once the application and your signed Estimated Expense form have been completed and returned to the Membership Chair, they will be submitted to the Board of Directors for consideration. Usually within two to four weeks from that date you will be given a date of your induction from your sponsor or the Membership Chair.

(Please print) Last name _____

First name _____

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Member Financial Agreement

The following outlines an estimate of the average annual expenses of membership in the Rotary Club of Temecula (hereinafter called "club." Your initials and signature below indicates that you understand the financial responsibilities and that you will abide by the club's financial policies to pay your obligations to the club in full each month. Payment can be made by cash, check, bill pay, or credit card. Membership in the club will be suspended or revoked if a member does not fulfill their financial responsibility. The Board of Directors reserves the right to change or revise the fees and/or policies.

It is **estimated** that annual club membership expenses can average approximately **\$360.00+/-**, based on the following example:

	<u>Monthly</u>	<u>Annually</u>
Membership Fee	\$20.00	\$240.00
Rotary International Dues:	\$10.00	\$120.00
<u>Total Dues</u>	\$30.00	\$360.00

***Foundation contributions** are voluntary; however, each member is strongly encouraged to contribute. These contributions accumulate toward earning a Paul Harris Fellowship. Members may elect to be billed monthly for an established amount, or they may donate lump sums. Lump sum checks to the foundation must be made payable to: Rotary International and given to the Foundation Chairperson.

_____ **Initials**

*****Club social activities** are optional events that members may participate in, but will not be billed for. All events must be paid for in advance.

_____ **Initials**

******Participation in at least one annual fundraiser** (such as the Beer Pong Tournament, etc.) is mandatory and at the discretion of the President.

_____ **Initials**

MEMBERS ARE PERSONALLY RESPONSIBLE FOR THEIR OWN FINANCIAL OBLIGATIONS TO THE CLUB. Although a member's employer may pay the bill, *the member* is responsible for abiding by the financial policies of the club. Failure to pay dues may result in legal action to be taken against the member at the member's expense.

_____ **Initials**

Statements are prepared and mailed to members on the 20th of each month, and are **due by the 1st of each month**. A missed club meeting can be made up by attending another club meeting (and presenting the attendance slip to the club secretary within 2 weeks) or by attending an event (and signing the attendance sheet) designated by the President as a "make-up."

_____ **Initials**

Members must be current (in good standing) to request a Leave of Absence. Members who are 90 days past due will be issued a pay or quit notice. If the account is not brought current after 30 days from receiving the pay or quit notice, the membership is terminated. The outstanding amount is due and payable and may be sent to collections for further action. Members who voluntarily terminate their membership remain personally financially responsible for any outstanding balances.

_____ **Initials**

I understand the financial responsibilities of membership and I agree to be responsible for my financial obligations to the Club.

Signature _____ Date _____



**Rotary Club of Temecula Valley – New Generations
2017-2018 Annual Pledge Form**

Name *(Please print)*

I. CLUB PLEDGE

I pledge the following monthly amount to the New Gen Rotary Club of Temecula for the 2017/2018 year in support of my club's operations and projects: *(Check one)*

_____ Check here to continue same pledge amount as 2017/2018, OR

_____ \$50 (about \$11.50 per week)

_____ \$30 (less than \$7 per week)

_____ \$25 (about \$5.75 per week)

_____ \$15 (about the cost of a Starbucks latte per week)

\$ _____ Please fill in amount if other than one of the above

II. ROTARY FOUNDATION PLEDGE

I want to contribute to giving the gift of clean water, a child's limb, literacy, an ambassadorial scholarship or peace fellowship, and/or to support any of the Rotary Foundation programs. My contribution will count toward a Paul Harris Fellowship.

I pledge the following monthly contribution for the 2017-2018: *(Check one)*

_____ \$100 _____ \$75 _____ \$50 _____ \$25 _____ \$10 \$ _____ (other)

_____ Check here if you would like to speak to someone about the Rotary Bequest Society (\$1,000 or more pledged in your will).

_____ Check here if you would like to speak to an investment professional about a Rotary Major Donation (\$10,000 or more in gift, will, or insurance policy. Could provide life income to donor).

III. POLIO PLEDGE

I want to support the Rotary International effort to eradicate polio in the world. I pledge the following monthly amount for the 2014-2017 year: *(Check one)*

_____ \$25 _____ \$15 _____ \$10 _____ \$5 \$ _____ (other)

IV. BILLING

Please send my monthly invoice by *(check one)* _____ email _____ U.S. Mail

A monthly statement will be emailed or mailed on the 20th of each month. Your balance is payable by the 1st of each month. You can make your payment by check, cash, credit/debit card, or PayPal.

I agree to have the above noted amounts billed to me monthly and understand that payment is due no later than the 1st of each month.

Club Member Signature _____ Date _____

Note: Social/fellowship events may not be billed. They must be paid in advance of the event via cash, credit/debit card, or PayPal.

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PERSONAL INFORMATION SHEET

PLEASE PRINT CLEARLY ALL THE FOLLOWING INFORMATION:

Name: _____

Home Address: _____

Business Address: _____

Mailing/Billing Address (Home or Business or please provide alternate):

Home Phone: _____

Work Phone: _____

Cell Phone: _____

Email Address: _____

Date of Birth, including year: _____

Social Security # _____

Job Title: _____

Business Name: _____

Rotary Classification (Industry): _____

Name of Sponsor: _____

Name of Spouse: _____

Spouse Birth Date, including year: _____

Wedding Anniversary, including year: _____

Names & Birth Dates (including year) of Children: _____

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Sponsor Questionnaire

(to be submitted with all proposed membership forms)

Proposed Member Name: _____

Sponsor Name: _____

Sponsor email: _____

Phone: _____

How long have you known the proposed member?

Why do you believe the proposed member is a good candidate for membership to The New Gen Rotary Club of Temecula Valley?

Is the proposed member aware of the financial and attendance requirements of the club? (please indicate your understanding of such)

As a sponsor, you are expected to help indoctrinate and familiarize the new member with the club; *are you committed to doing this?* _____ (if no, explain).

Thank you for submitting your proposal to the Membership Committee. The committee will make every effort to process the application and submit it to the Board of Directors in a timely manner.